

Consolidated Financial Results for the Fiscal Year Ending March 31, 2024

Supplementary materials.

SNT Corporation
(Code: 6319)

1. 2023 fiscal year Summary of Consolidated Financial Results

(Amounts less than million yen are rounded down.)

¥million

	2022fiscal year	2023fiscal year	Comparison with the previous period		Disclosure Forecast (Full year)	disclosed forecast Percentage change
			Increase/ Decrease	Rate of change		
Sales	21,738	21,587	-150	-0.7%	22,000	-1.9%
Operating Profit	814	734	-79	-9.8%	730	0.6%
Ordinary Profit	1,061	1,060	0	-0.1%	950	11.6%
Net Income devolved to the shareholders of parent company	594	963	368	62.0%	1,100	-12.4%

Thai baht Exchange rate 3.82¥/baht 4.13¥/baht

2. By Quarter Financial Results

2022fiscal year (Previous consolidated fiscal year)

	2022fiscal year				
	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Sales	5,181	5,377	5,678	5,501	21,738
Operating Profit	199	189	233	191	814
Ordinary Profit	292	222	306	238	1,061
Net Income devolved to the shareholders of parent company	167	97	190	139	594

2023fiscal year (Current consolidated fiscal year)

	2023fiscal year				
	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Sales	5,604	5,537	5,604	4,840	21,587
Operating Profit	71	224	358	80	734
Ordinary Profit	166	277	463	153	1,060
Net Income devolved to the shareholders of parent company	522	186	322	-69	963

(Note) 2023 fiscal year first quarter ⇒ Gain on sales of investment securities (extraordinary gain) 520 million yen

3. Performance By the Segments

¥million

		2022fiscal year	2023fiscal year	Comparison with the previous period	
				Increase/ Decrease	Percentage change
Forging business	Sales	17,968	18,438	469	2.6%
	Operating Profit	587	562	-25	-4.3%
Scaffolding parts business	Sales	1,946	2,075	129	6.7%
	Operating Profit	83	141	58	69.6%
Logistics products business	Sales	1,597	857	-740	-46.3%
	Operating Profit	65	-37	-102	-
Real estate business	Sales	225	216	-9	-4.2%
	Operating Profit	127	131	3	2.8%
Corporate expenses	—	-49	-62	-13	-
total amount	Sales	21,738	21,587	-150	-0.7%
	Operating Profit	814	735	-79	-9.8%

* Corporate expenses are mainly general and administrative expenses that are not attributable to any segment.

4. By the Segments—By Quarter Financial Results

2022fiscal year(Previous consolidated fiscal year)

		2022fiscal year				
		1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Forging business	Sales	4,206	4,386	4,765	4,609	17,968
	Operating Profit	150	122	186	128	587
Scaffolding parts business	Sales	440	528	466	510	1,946
	Operating Profit	0	31	17	34	83
Logistics products business	Sales	476	405	392	323	1,597
	Operating Profit	24	17	18	5	65
Real estate business	Sales	57	56	53	57	225
	Operating Profit	34	32	27	32	127
Corporate expenses	—	-10	-14	-15	-9	-49
total amount	Sales	5,181	5,377	5,678	5,501	21,738
	Operating Profit	199	189	233	191	814

2023fiscal year(Current consolidated fiscal year)

		2023fiscal year				
		1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	cumulative total
Forging business	Sales	4,928	4,688	4,727	4,094	18,438
	Operating Profit	54	132	274	100	562
Scaffolding parts business	Sales	417	561	641	455	2,075
	Operating Profit	23	68	79	-29	141
Logistics products business	Sales	203	233	183	237	857
	Operating Profit	-19	7	-13	-12	-37
Real estate business	Sales	55	55	52	53	216
	Operating Profit	33	32	32	32	131
Corporate expenses	—	-20	-17	-14	-10	-62
total amount	Sales	5,604	5,537	5,604	4,840	21,587
	Operating Profit	71	224	358	80	734

5. Breakdown of forging business

① Sales amount By the country.

(¥million)

	2022fiscal year	2023fiscal year	Comparison with the previous period	
			Increase/Decrease	Rate of change
Japan sales amount	11,641	11,853	212	1.8%
Thailand sales amount	6,327	6,584	257	4.1%
Total	17,968	18,438	469	2.6%

Thai Baht exchange rate 3.82¥/Baht 4.13¥/Baht

② Sales amount By the industry.

	2022fiscal year	2023fiscal year	Comparison with the previous period	
			Increase/Decrease	Rate of change
Automotive industry	11,811	12,876	1,065	9.0%
Construction machinery industry	5,365	4,754	-611	-11.4%
Other	791	807	16	2.0%
Total	17,968	18,437	469	2.6%

* Sales amount for Automotive industry includes for passenger vehicles, commercial vehicles, trucks and forklifts.

* Others are for building materials and industrial machinery.

6. Capital Investment and Depreciation implementation Amount

	2022fiscal year	2023fiscal year	Comparison with the previous period	
			Increase/Decrease	Rate of change
Amount of capital investment	1,091	940	-151	-13.8%
(As for forging business.)	(1,050)	(899)	(-151)	(-14.4%)
Depreciation implementation Amount	1,425	1,336	-88	-6.2%

* Major capital investment in 2023 fiscal year issue is for equipment repair at forging plants in Japan and Thailand in the forging business.