

## 1. 2024 fiscal year second quarter (Interim) Summary of Consolidated Financial Results

(Amounts less than million yen are rounded down.)

¥million

	2023fiscal year first half	2024fiscal year first half	Comparison with the previous period		Disclosure Forecast (Full year)	vs. disclosed forecast Percentage of progress
			Increase/ Decrease	Rate of change		
Sales	11,142	9,196	-1,946	-17.5%	18,300	50.3%
Operating Profit	295	-155	-451	-	-100	-
Ordinary Profit	443	66	-376	-84.9%	325	20.6%
Net Income devolved to the shareholders of parent company	709	-116	-825	-	210	-

Thai baht  
Exchange rate            4.06¥/baht      4.36¥/baht

\* The consolidated performance forecast for the fiscal year ending March 31, 2025, which was announced on May 15, 2024, changes.

\* Please refer to the "Notice of Revision of Earnings Forecasts" on November 13, 2024.

## 2. By Quarter Financial Results

	2023fiscal year				2024fiscal year	
	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	1 st Quarter	2 nd Quarter
Sales	5,604	5,537	5,604	4,840	4,664	4,531
Operating Profit	71	224	358	80	-84	-71
Ordinary Profit	166	277	463	153	63	3
Net Income devolved to the shareholders of parent company	522	186	322	-69	7	-123

(Note) 2023 fiscal year first quarter ⇒ Gain on sales of investment securities

(extraordinary gain) 520 million yen

### 3. Performance By the Segments

¥million

		2023fiscal year first half	2024fiscal year first half	Comparison with the previous period	
				Increase/ Decrease	Rate of change
Forging business	Sales	9,616	7,604	-2,012	-20.9%
	Operating Profit	187	-191	-378	-
Scaffolding parts business	Sales	978	1,108	129	13.2%
	Operating Profit	92	46	-46	-50.0%
Logistics products business	Sales	436	377	-59	-13.6%
	Operating Profit	-11	-39	-27	-
Real estate business	Sales	110	106	-3	-3.3%
	Operating Profit	65	64	-1	-2.5%
Corporate expenses	Operating Profit	-37	-35	2	-
total amount	Sales	11,142	9,196	-1,946	-17.5%
	Operating Profit	295	-155	-451	-

\* Corporate expenses are mainly general and administrative expenses that are not attributable to any segment.

### 4. By the Segments—By Quarter Financial Results

		2023fiscal year				2024fiscal year	
		1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter	1 st Quarter	2 nd Quarter
Forging business	Sales	4,928	4,688	4,727	4,094	3,853	3,750
	Operating Profit	54	132	274	100	-104	-86
Scaffolding parts business	Sales	417	561	641	455	561	546
	Operating Profit	23	68	79	-29	36	10
Logistics products business	Sales	203	233	183	237	195	181
	Operating Profit	-19	7	-13	-12	-22	-16
Real estate business	Sales	55	55	52	53	54	52
	Operating Profit	33	32	32	32	33	31
Corporate expenses	Operating Profit	-20	-17	-14	-10	-25	-9
total amount	Sales	5,604	5,537	5,604	4,840	4,664	4,531
	Operating Profit	71	224	358	80	-84	-71

## 5. Breakdown of forging business

### ① Sales amount By the country.

(¥million)

	2023fiscal year first half	2024fiscal year first half	Comparison with the previous period	
			Increase/ Decrease	Rate of change
Japan sales amount	6,200	5,002	-1,197	-19.3%
Thailand sales amount	3,416	2,601	-815	-23.9%
Total	9,616	7,604	-2,012	-20.9%

Thai Baht exchange rate                      4.06¥/Baht    4.36¥/Baht

### ② Sales amount By the industry.

	2023fiscal year first half	2024fiscal year first half	Comparison with the previous period	
			Increase/ Decrease	Rate of change
Automotive industry	6,597	5,306	-1,290	-19.6%
Construction machinery industry	2,628	2,070	-557	-21.2%
Other	391	226	-164	-42.1%
Total	9,616	7,604	-2,012	-20.9%

\* Sales amount for Automotive industry includes for passenger vehicles, commercial vehicles, trucks and

\* Others are for building materials and industrial machinery.

## 6. Capital Investment and Depreciation implementation Amount

	2023fiscal year first half	2024fiscal year first half	Comparison with the previous period	
			Increase/ Decrease	Rate of change
Amount of capital investment	437	354	-82	-18.9%
(As for forging business.)	(421)	(342)	(-79)	(-18.7%)
Depreciation implementation Amount	699	589	-110	-15.8%

\* Major capital investment in 2024fiscal year First half is for equipment repair at forging plants in Japan and Thailand in the forging business.